Building financial models typically entails hours of basic research and tedious data entry. As new SEC filings are reported, additional hours are often spent laboriously maintaining and updating models. Now there is a new, smarter way to build financial models. Whether you are doing comps analysis, merger models, or other types of valuation, you can now use the Capital IQ Excel Plug-In to complete your work in a fraction of the time it would normally take to do so manually. The Excel Plug-In will enable you to quickly populate your spreadsheets with financials, qualitative company information, and market data using Capital IQ.

**Access pre-built templates**

**Standardized financials adjusted**

for extraordinary items so that our EBIT, EBITDA, and Net Income numbers are consistent and comparable throughout.

**Financials are fully auditable.**

Click on a number to view the calculation and instantly audit financials back to the exact location in the filing with the source data highlighted.

**Intuitive interface and navigation**

with easy to use formula builder. Utilize our wide range of model templates, company reports, and charts to jump-start your analysis.

**Full integration with Capital IQ.**

Easily import preformatted comp sets, filings, saved screens, and other information from the Capital IQ platform seamlessly.
Key Features

Global Financials
Current and historical financial statement items, valuation multiples, operating metrics, ratios, estimates, and market data for all public companies and ADRs. Also includes the ability to retrieve as-presented financial data for selected IS, BS and CF line items.

Trading Multiples
Trailing multiples, forward multiples, and historical forward multiples.

Transactions
Detailed M&A, private placements, buybacks, and public offerings information.

Supplemental Data
Supplemental data points on more than 5,500 public companies as well as specific supplemental data for the airlines, cable, oil & gas, retail, wireless-telecom, home-builders, healthcare, and hotels + gaming, among others.

Estimates
Consensus and detailed estimates data from Thomson and Reuters as well as secondary estimates for non-primary trading items.

Company and People
Qualitative company information such as business description, locations, GICS, key professionals, and board of directors.

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Over 70 pre-built model templates to jump start your analysis. These templates can be further customized to fit your particular needs.

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Company and issue level ratings from Standard & Poor’s and Moody’s.

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Build daily times series, financial period, and shares traded analysis charts. Charts can be further customized by incorporating indices, adjusting for dividends, and adding technical indicators, among other options.

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Results from saved fixed income, transaction, and company screens are downloadable via the Excel Plug-In.

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